

Brochure

SHAREVAULT

FOR LIFE SCIENCES



Helping biotechs and biopharma organizations prepare for successful fundraising, partnering, and secure document sharing with partners and investors using virtual data rooms (VDRs).

ShareVault for Life Sciences

What is ShareVault & how does a virtual data room help?

ShareVault is a leading virtual data room (VDR) designed to streamline and secure complex transactions in life sciences. A virtual data room is a secure online workspace where your team and external partners can organize, share, and track sensitive documents during fundraising, partnering, audits, and regulatory reviews. From M&A to licensing and strategic partnerships, ShareVault empowers dealmakers with a user-friendly platform that protects sensitive data,

ensures seamless collaboration, & accelerates deal timelines.

Trusted by biotech & pharma leaders worldwide, ShareVault is built to support life sciences deals at every stage—from initial fundraising to global collaborations and regulatory approvals, all backed by enterprise-grade security & ISO-certified infrastructure all backed by enterprise-grade security & ISO-certified infrastructure.

Empowering Smarter Deals, Faster Outcomes

When the stakes are high & time is critical, life sciences dealmakers need more than just a data room—they need a trusted partner who understands the complexities of biotech & pharma. Our industry-experienced team provides the guidance & support you need, whether you're navigating investor due diligence, preparing for a licensing discussion, negotiating

term sheets, or managing sensitive data. With ShareVault, you gain control, visibility, and peace of mind at every step. And as your needs evolve—whether it's raising a new round, expanding a pharma partnership, global collaborations, or regulatory approvals—ShareVault grows with you.

Built for Life Sciences Dealmakers

Key Use Cases:

- M&A and Licensing Transactions (asset or company)
- Fundraising & Investor Relations (Series B+, crossover, pre-IPO)
- Strategic Partnering & Joint Ventures
- Regulatory Document Collaboration (with eCTD support)

- CRO/CMO Audits & SOP Management

- Academic & Tech Transfer Agreements

- Central Repository for Ongoing Compliance & Regulatory Document Collaboration (with eCTD support)

Why Life Sciences Leaders Choose ShareVault



Accelerate Deals with Confidence

- Track exactly who views what, when, and for how long
- Identify your most interested investors, buyers, or partners
- Use real-time analytics to prioritize follow-up and guide negotiations



Control Sensitive Data at Every Step

- Custom watermarking, screen capture blocking, and secure print restrictions
- Remote shred files, even after they've been downloaded
- Granular user permissions down to the document or page
- Enterprise-grade encryption and ISO-certified hosting designed to meet the security expectations of investors, partners, & regulators.



Designed for Complexity, Engineered for Ease

- Built-in eCTD viewer for regulatory submissions so regulatory and clinical teams don't need separate tools to review filings.
- Handle large files and high document volumes effortlessly
- Smart search, inter-document linking, automated PDF conversion to reduce manual re-formatting before diligence.
- Integrates seamlessly with Dropbox, Box, Google Drive, Office 365, SharePoint, so you can turn existing folders into an investor-ready data room in hours—not weeks.

Trusted by BIO & Leading Life Sciences Organizations Worldwide backed by ISO-certified security



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“We’ve used ShareVault to securely share clinical development data with investors and global partners. The platform’s intuitive design and robust activity monitoring—down to individual page views—enable meaningful follow-up and better-informed fundraising & partnering conversations.”

— Jonas Ekblom, CEO, Promore Pharma

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Let’s make your next deal your best one.

Whether you’re preparing your first serious fundraising round or running a global licensing process, our team can help you design an investor-ready virtual data room in days.

Learn more at www.ShareVault.com

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